

2015 AT A GLANCE



REVENUE up
10.8% to
R9.5 billion



UNDERLYING
OPERATING PROFIT up
21.0% to
R909 million



BASIC UNDERLYING
EARNINGS
PER SHARE up
36.3% to
366.9 cents



RETURN ON CAPITAL
EMPLOYED (ROCE) OF
18.9%



TOTAL CASH DIVIDEND
PER SHARE up
19.6% to
110 cents



GEARING OF
30.2%



PROJECTS SUCCESSFULLY COMMISSIONED

rPET project, designed to process 29,000 tonnes per annum to produce 21,000 tonnes of recycled PET per annum, and Phase 1 of the Felixton Mill rebuild were commissioned on time and within budget

FOR MANUFACTURING OPERATIONS (MILLS, CORRUGATORS AND PLASTICS PLANTS):



Energy consumption per ton product

7.17 GJ/tonne
(2014: 7.12 GJ/tonne)

Greenhouse Gas Emissions
1.02 tonne CO₂e (2014: 1.02 tonne CO₂e)

Increase largely due to cogeneration of electricity at Piet Retief Mill



For manufacturing operations (Mills, Corrugators and Plastics plants):

WATER USE PER TON PRODUCT:

6.42 kl/tonne
(2014: 6.61 kl/tonne)



B-BBEE Contributor Status is
Level 3
(2014: Level 5)

Corporate social investment spend was
R6.3 million

(2014: R4.6 million)



SKILLS DEVELOPMENT PROGRAMMES OFFERED TO

3,364 employees
(2014: 3,629 employees)

526,937 tonnes of
USED PAPER AND PLASTIC RECOVERED
FOR RECYCLING (2014: 450,277 tonnes)

A total of
67,412 man-hours
(2014: 57,112 man-hours)
WERE DEVOTED TO
TRAINING AND SKILLS
DEVELOPMENT

THE GROUP SUPPORTED
206 individuals
(2014: 158 individuals) on apprentice and learnership programmes, of whom 91% (2014: 84%) were from previously disadvantaged backgrounds