

Scope of the Integrated Report

Mpact's Integrated Report for the financial year ended 31 December 2014 covers the activities and performance of the Group, which includes Mpact Limited, its subsidiaries and associates. It aims to provide a balanced, comprehensible and complete view of the business by reporting on the financial and non-financial performance of the Group, thereby enabling stakeholders to make an informed assessment.

The report also highlights the opportunities, risks and material issues faced by the Group in the normal course of business, as well as its governance, social and environmental responsibilities. Reporting on the Group's triple bottom-line performance demonstrates Mpact's commitment to sustainable growth and development.

The report is presented in accordance with IFRS, the requirements of the Companies Act, the JSE Listings Requirements and the principles of King III. The International Integrated Reporting <IR> Framework, released on 8 April 2014 by the International Integrated Reporting Council, has also been taken into consideration. This framework has been adopted across the world and focuses on companies providing relevant, reliable, comparable and comprehensive information pertaining to their business operations and capital employed.

The G4-Guidelines have been followed and the GRI Index for 2014 is available on the company's website www.mpact.co.za. Mpact has followed the guidelines for the GRI Content Index for "In accordance" – Comprehensive.

In terms of paragraph 8.63(a) of the JSE Listings Requirements, the Group has also published its application of the Chapter 2 Principles on its website.

There are no material changes to the content of this report compared to the 2013 Integrated Report, other than a greater emphasis on providing additional information on the Group's strategic direction, risks and sustainability initiatives in an ongoing effort to track best practice.

This year the Risk Management Review has been published on the website, and is not included in this report.

DISCLAIMER

The Integrated Report may contain certain forward-looking statements concerning the Group's environment, financial performance, market and other conditions, strategy and growth expectations. Such views involve both known and unknown risks, assumptions, uncertainties and important factors that could materially influence the actual performance of the Group. No assurance can therefore be given that these will prove to be correct and no representation or warranty expressed or implied is given as to the accuracy or completeness of such views.

This report, for the year ended 31 December 2014, is published in various media. An abridged version of certain sections is contained in this report, with the Audited Financial Statements, Risk Management Review and Sustainability Review being available on the company's website, www.mpact.co.za.

ASSURANCE

Mpact's External Auditor, Deloitte & Touche, has assured the Audited Financial Statements and Summarised Consolidated Financial Statements, with a copy of their Independent Audit Report on the Summarised Consolidated Financial Statements contained in this report.

The Sustainability Review as a whole has not been independently assured; however, certain information contained in this review has been scrutinised by the Group's own internal control functions, as well as by external assurance providers where this has been deemed relevant and necessary. The review is available on the Group's website www.mpact.co.za.

Symphony Investor Communications, an accredited empowerment rating agency, has provided assurance on the Black Economic Empowerment scorecard for the prior financial year-end. The assurance on Mpact's B-BBEE rating for the year ended 31 December 2014 was Level 5 Contributor Status (2013: Level 5 Contributor Status).

Mpact's Internal Audit function, performed by KPMG, together with assurance provided by the Group's External Auditor, Deloitte & Touche, provides the Board with comfort concerning the reliability of the information provided in this report.

APPROVAL OF THIS INTEGRATED REPORT

The Board confirms its responsibility for the integrity of this Integrated Report. The content has been collectively assessed by the Board and in its opinion this report addresses the material issues that could potentially impact the performance of the Group.

The Board has accordingly authorised the release of this Integrated Report 2014.



AJ Phillips
Chairman
3 March 2015



BW Strong
Chief Executive Officer
3 March 2015

Any queries regarding this Integrated Report or its contents should be addressed to:

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